**EXHIBIT B** Form 210A (10/06)

## **United States Bankruptcy Court Southern District Of New York**

Lehman Brothers Special Financing Inc.

Case No. 08-13555 (Jointly Administered)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

**Napier Park Distressed Debt Opportunity** Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.)

Name and Address where notices to transferee should be sent:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

3<sup>rd</sup> Floor

New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760

Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Court Claim # (if known): 12782

Amount of Claim: \$8,212,126.50

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of

my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18

U.S.C. §§ 152 & 3571.

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Special Financing Inc. ("<u>Debtor</u>") Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 12782

Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.), its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## DEUTSCHE BANK AG, LONDON BRANCH

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3<sup>rd</sup> Floor New York, New York 10005 Attn: Jeffrey Olinsky

Phone: (212) 250-5760

Email: jeffrey.olinsky@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$8,212,126.50 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

MASTER FUND LTD.

NAPIER PARK DISTRESSED DEBT OPPORTUNITY

By: Name: Name: Herbert E. Seif
Title: Managing Director, Napier Park Global Capital LLC
Its Investment Adviser

By: Name: James Duplessie
Title: Managing Director, Napier Park Global Capital LLC
Its Investment Adviser

A/75945125.4

# 08-13555-mg Doc 43932 Filed 04/04/14 Entered 04/04/14 10:45:00 Main Document Pg 3 of 6

### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 12782

Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.), its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3<sup>rd</sup> Floor New York, New York 10005 Attn: Jeffrey Olinsky Phone: (212) 250-5760

Email: jeffrey.olinsky@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$8,212,126.50 (the "Claim") of Seller against Lehman Brothers Special Financing Inc., in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March \_\_\_, 2014. April 4, 2014

DEUTSCHE BANK AG, LONDON BRANCH	NAPIER PARK DISTRESSED DEBT OPPORTUNITY MASTER FUND LTD.
Ву:	By: U The
Name:	Name: Herbert E. Seif
Title:	Title: Managing Director, Napier Park Global Capital LLC
	Its Investment Adviser
	2-2000
By:	By:
Name:	Name: James Duplessie
Title:	Title: Managing Director, Napier Park Global Capital LLC

Form 210A (10/06)

## **United States Bankruptcy Court** Southern District Of New York

Lehman Brothers Holdings Inc.

Case No. 08-13555 (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.)

Name and Address where notices to transferee should be sent:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc.

60 Wall Street

3rd Floor

New York, NY 10005 Attention: Jeffrey Olinsky

Phone: 212-250-5760 Fax: 212-797-8770 Court Claim # (if known): 12781

Amount of Claim: \$8,212,126.50

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of

my knowledge and belief.

Transferee/Transferee's Agent

April 4, 2014 Date: March , 2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor") Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 12781

Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.), its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street. 3rd Floor New York, New York 10005 Jeffrey Olinsky Attn: Phone: (212) 250-5760

Email: jeffrey.olinsky@db.com

its successors and assigns ("Buyer"), all right, title and interest in and to \$8,212,126.50 (the "Claim") of Seller against Lehman Brothers Holdings Inc., in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March\_\_\_, 2014. April 4, 2014

## DEUTSCHE BANK AG, LONDON BRANCH

NAPIER PARK DISTRESSED DEBT OPPORTUNITY MASTER FUND LTD.

By: Name: Title:	By:  Name: Herbert E. Seif  Title: Managing Director, Napier Park Global Capital LLC  Its Investment Adviser
By: Name: Title:	By:  Name: James Duplessie  Title: Managing Director, Napier Park Global Capital LLC  Its Investment Adviser

# 08-13555-mg Doc 43932 Filed 04/04/14 Entered 04/04/14 10:45:00 Main Document Pg 6 of 6

#### EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #s: 12781

Napier Park Distressed Debt Opportunity Master Fund Ltd. (f/k/a CAI Distressed Debt Opportunity Master Fund, Ltd.), its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3<sup>rd</sup> Floor New York, New York 10005 Attn: Jeffrey Olinsky

Phone: (212) 250-5760

Email: jeffrey.olinsky@db.com

its successors and assigns ("<u>Buyer</u>"), all right, title and interest in and to \$8,212,126.50 (the "<u>Claim</u>") of Seller against Lehman Brothers Holdings Inc., in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered), or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, including all rights of stoppage in transit, replevin and reclamation.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated March \_\_\_\_, 2014. April 4, 2014

DEUTSCHE BANK AG, LONDON BRANCH	NAPIER PARK DISTRESSED DEBT OPPORTUNITY MASTER FUND LTD.
Ву:	By: DAN D
Name:	Name: Herbert E. Seif
Title:	Title: Managing Director, Napier Park Global Capital LLC Its Investment Adviser
Зу:	By:
Name:	Name: James Duplessie
Title:	Title: Managing Director, Napier Park Global Capital LLC Its Investment Adviser